

Learning Sessions

20 One-Liners | What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

IIBF - Revision - What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

Study more at iibf.store • YouTube: Learning Sessions • WhatsApp your course name to 8360944207 for daily updates

20 One-Liners to Remember

Quick-fire facts for last-minute revision.

- 1 CAIIB is a foundation for a banking career, not a finish line, so officers should keep upgrading their skills after clearing it.**

The article frames after-CAIIB certifications as the natural next step to specialise and stay promotable.

- 2 Under the IBA settlement, officers get one increment after passing JAIIB and one increment after passing CAIIB.**

These increments are tied to the IBA wage settlement followed by banks under that structure.

- 3 Under the IBA settlement, clerical staff get one increment after passing JAIIB and two increments after passing CAIIB.**

Clerks and officers receive different increment counts for the same JAIIB and CAIIB qualifications.

- 4 IIBF, NISM, and NCFM are the three main bodies bankers look to for certifications after CAIIB.**

Each institution serves a different specialisation, from core banking to securities and capital markets.

Learning Sessions

20 One-Liners | What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

IIBF - Revision - What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

-
- 5 IIBF stands for the Indian Institute of Banking and Finance, which runs core banking and specialised-role certifications.**

IIBF is also the body that conducts the JAIIB and CAIIB exams themselves.

- 6 NISM, the National Institute of Securities Markets, conducts SEBI-mandated exams for people working in securities markets.**

Bankers handling depository, mutual fund, or derivatives work often need NISM certification.

- 7 NCFM is the NSE Academy's Certification in Financial Markets, offering foundation, intermediate, and advanced modules.**

NCFM suits bankers seeking deeper capital-market or treasury and wealth-management expertise.

- 8 The RBI Capacity Building Committee recommended certain blended IIBF courses that IBA later made mandatory for specialised roles.**

This recommendation is the basis for treating some IIBF certifications as compulsory rather than optional.

- 9 IBA-identified mandatory blended IIBF courses for specialised banking roles took effect from 01.04.2018.**

Bankers posted to risk, treasury, or credit roles after this date needed the relevant blended course.

Learning Sessions

20 One-Liners | What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

IIBF - Revision - What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

-
- 10 Risk in Financial Services is the IIBF course mapped to credit, market, operational, and enterprise-wide risk roles.**

It is one of the blended courses treated as mandatory for specialised risk-management postings.

-
- 11 Certified Treasury Dealer is the IIBF course meant for treasury dealers and mid-office treasury operations staff.**

It is a mandatory blended course for bankers working in treasury dealing and mid-office functions.

-
- 12 Certified Credit Officer is the IIBF course aligned to credit appraisal, rating, monitoring, and administration work.**

It is the mandatory blended course recommended for bankers in specialised credit roles.

-
- 13 Beyond mandatory courses, IIBF also offers certificate exams in AML and KYC, foreign exchange, and digital banking.**

These optional IIBF certificates let bankers build depth in a chosen functional area.

-
- 14 Most certifications taken after CAIIB do not carry a salary increment on their own.**

Their value instead lies in promotion marks, role eligibility, and specialised skills.

Learning Sessions

20 One-Liners | What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

IIBF - Revision - What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

15 Popular NISM modules for bankers after CAIIB include Currency Derivatives, Equity Derivatives, and Depository Operations.

These modules build securities-market expertise relevant to bank Depository Participant desks.

16 NCFM offers beginner-friendly foundation modules such as Financial Markets and Mutual Funds for those new to capital markets.

Foundation modules are meant to be cleared before attempting NCFM's intermediate or advanced modules.

17 NCFM's intermediate and advanced modules cover areas such as Capital Market Dealers, Treasury Management, and Algorithmic Trading.

These modules suit bankers aiming for deep specialisation in one capital-market segment.

18 A recommended approach after CAIIB is to pick a certification matching one's own department, such as credit, treasury, risk, or forex.

Certifications aligned with a banker's current role tend to add the most practical and appraisal value.

19 Fees, eligibility, and exam dates for IIBF, NISM, and NCFM courses change often and should be checked on official notifications.

Relying on old notifications is flagged as a common mistake bankers make when planning these exams.

Learning Sessions

20 One-Liners | What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

IIBF - Revision - What Next After CAIIB? Best After CAIIB Certifications to Boost Your B

20

Some banks offer a one-time fee refund to employees after they successfully clear a specialised certification exam.

This refund is an additional practical benefit banks may extend beyond appraisal marks.

Keep Learning with Learning Sessions

iibf.store

Mock tests, video classes, one-liners & PDFs — all in one portal.

YouTube: Learning Sessions

Subscribe for free daily video classes.

WhatsApp

8360944207

Send your course name for daily updates.